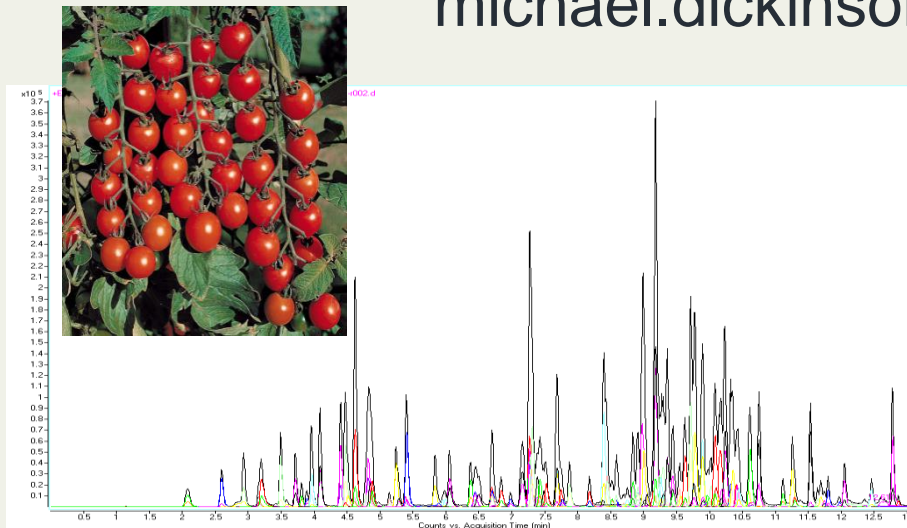




Validation of LC-Mass Spectrometry based methods and routine quality control

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Outline

- Why validate?
- How we validate non – targeted MS approaches
- What do we mean by quality control in this perspective?
- How we can use this QC effectively

Why validate?

- Check or prove the validity or accuracy of.....
- Demonstrate or support the truth or value of.....
- Make or declare legally valid.....

The profiling community in food authenticity should address:

- Raw data integrity – chemical
- Statistically sound experimental design, data informatics and model creation
- Chain of custody implications
- Will our processes / systems

Ronald A. Fisher (1938)



“To call in the statistician after the experiment is done may be no more than asking him to perform a post-mortem examination: he may be able to say what the experiment died of”

* and this is why most claimed research findings are false

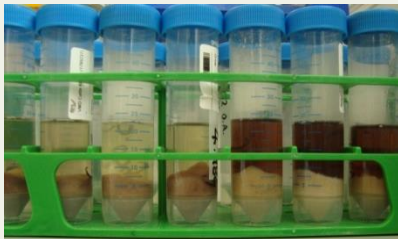
*Broadhurst, D. & Kell, D.B. (2006) *Metabolomics* 2, 171-196

Pre experiment validation

Pre-experiment validation



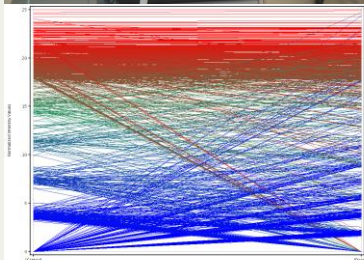
1. How am I going to extract this sample taking into account matrix load on my system?



2. Will my extraction recover a range of metabolites efficiently and reproducibly?



3. How robust is my LC-MS system if I need to analyse multiple samples in one experimental run?



4. How do I handle the data to achieve a solution?

Pre-experiment validation - sample concentration?

| More concentrated extract | Less concentrated extract |
|---|--|
| <u>Advantages</u> | <u>Advantages</u> |
| Potentially more metabolites | Less burden on LC-MS system |
| Greater sub sample can be taken = more representative | Lower ion suppression may give greater signal! |
| Potentially shorter sample prep | Potentially shorter sample prep |

Using varying concentrations (and other sample extraction strategies), take some time to get to know your system

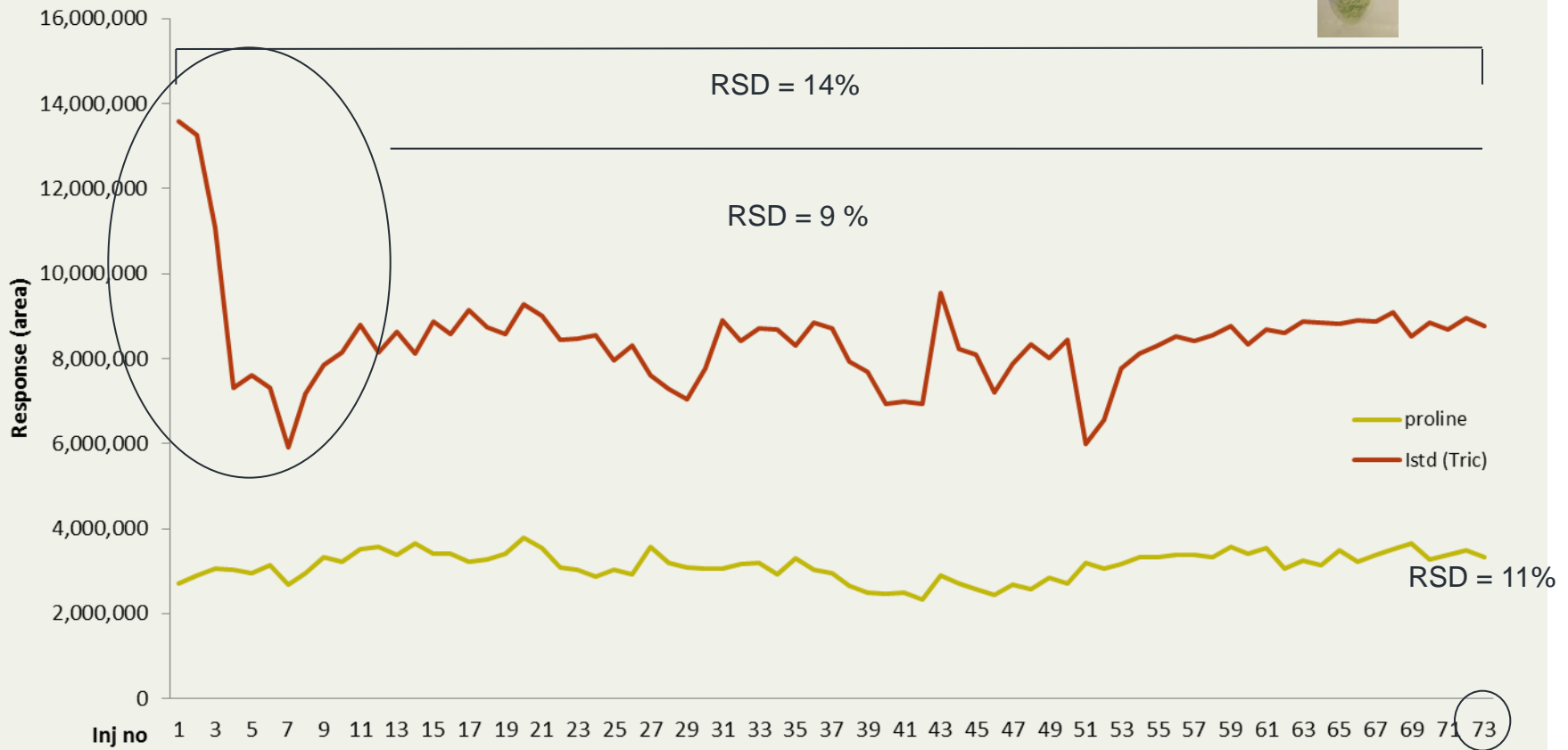
System = from sample on bench to final data output



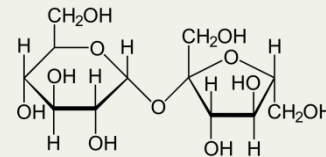
Pre-experiment validation - knowing your system: LC-MS signal reproducibility



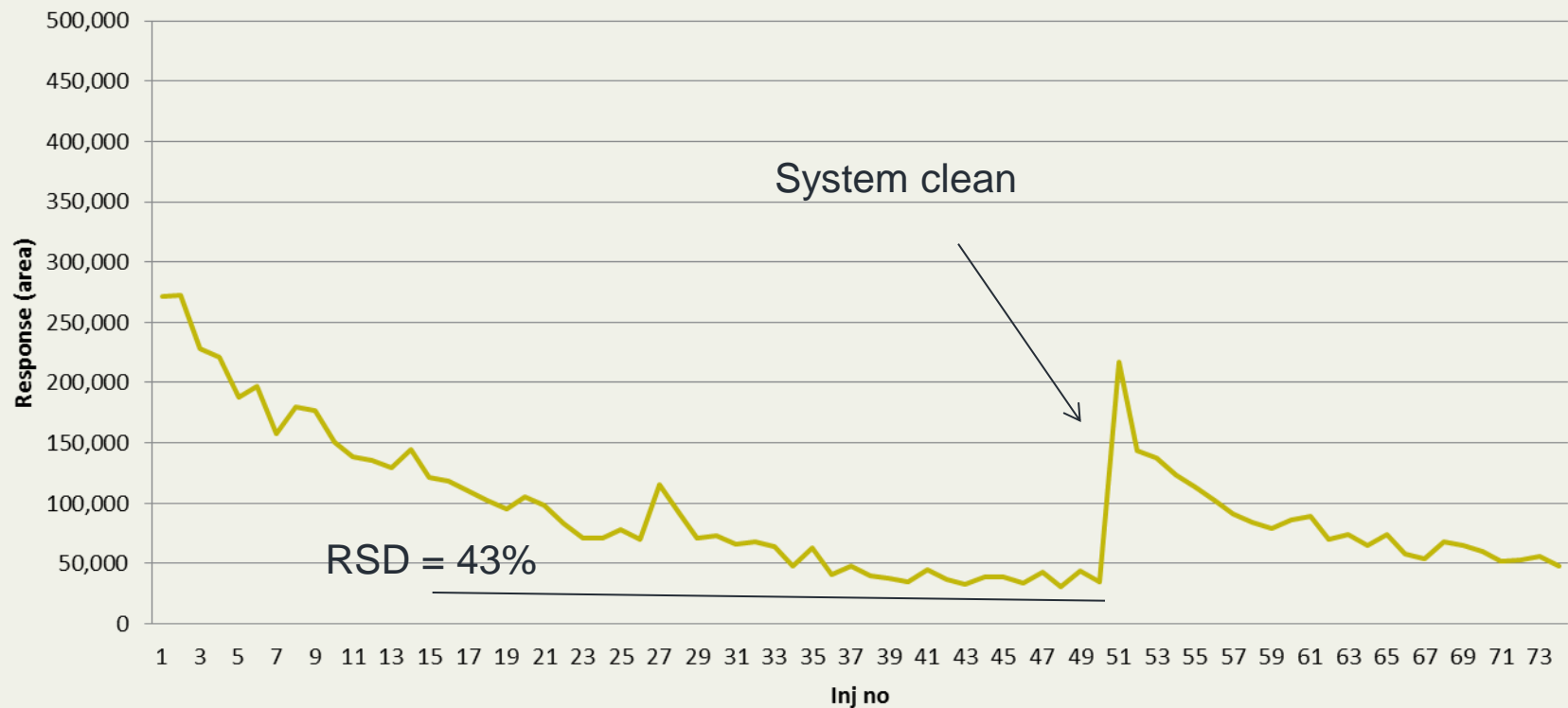
5 mg/ml matrix load



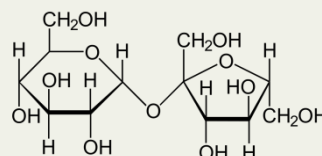
Pre-experiment validation - knowing your system: LC-MS signal reproducibility



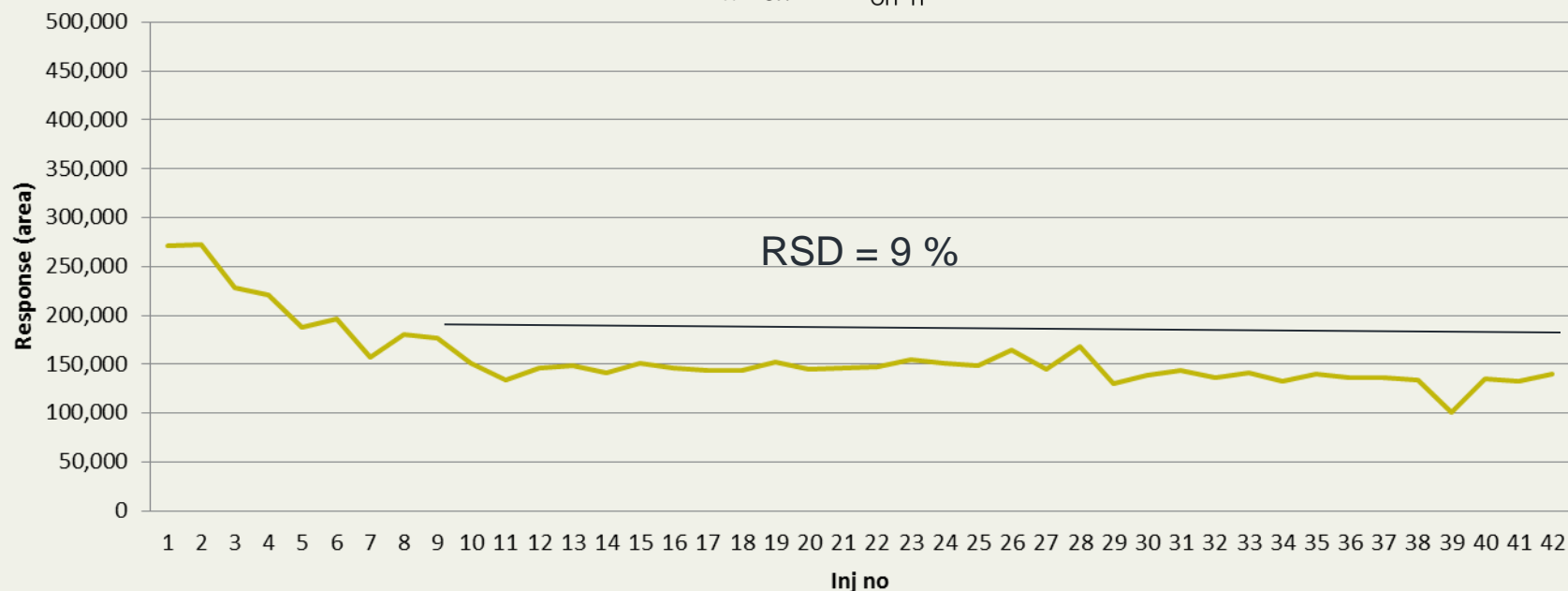
5 mg/ml matrix
load



Pre-experiment validation - knowing your system: LC-MS signal reproducibility



1.25 mg/ml
matrix load

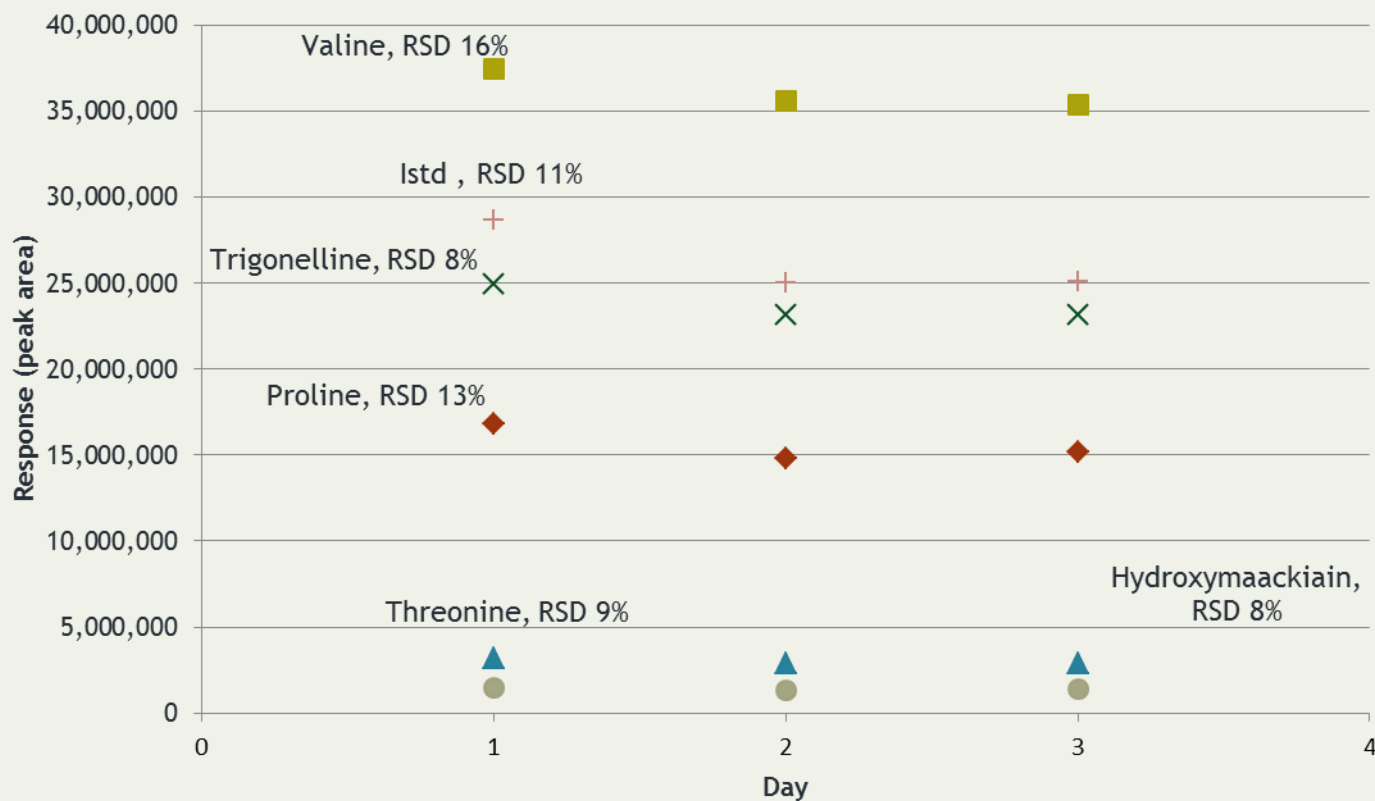


Dilution factor can be key to a successful MS profiling
experiment !

Pre-experiment validation - knowing your system: repeatability



Day to day repeatability for 3 days (mean response over 7 vegetable extractions)



What significant variation are **you** adding to your dataset in large studies that require multiple consecutive batches?

Pre-experiment validation - Extraction recovery



- Spiking of internal standards or “non-biological” compounds

| Compound | m/z | RT | Mean % Recovery | % CV (n=5) |
|---------------------|----------|------|-----------------|------------|
| Norleucine | 131.0946 | 5.2 | 101 | 3 |
| 5-methyl-tryptophan | 219.1128 | 12.0 | 99 | 2 |
| Norleucine | 131.0946 | 5.6 | 43 | 4 |
| 5-methyl-tryptophan | 219.1128 | 11.6 | 67 | 3 |
| D9-Progesterone | 324.2881 | 16.7 | 70 | 2 |
| D3-Testosterone | 292.2354 | 16.1 | 96 | 2 |



NB. Dis-advanatges in using Istds in main profiling experiment

QC within experiment

Experimental QC



- Can be in many forms. E.g.

- 100 honey type A
- 100 honey type B
- 100 honey type C
- 100 honey type D

400 sample injections, > 2 days
analysis time solid



Extract in random order over number of days, i.e.
different batches.

Ideal to have

- Batch to batch variation check
- Pooled extract



**QC's are
technical
replicates
independent of
batch or injection
number**

Example sequence set up:

| |
|----------------|
| Standards mix |
| Solvent Blank |
| Solvent Blank |
| Conditioner 1 |
| Conditioner 2 |
| Conditioner 3 |
| Conditioner 4 |
| Conditioner 5 |
| Conditioner 6 |
| Conditioner 7 |
| Conditioner 8 |
| Conditioner 9 |
| Conditioner 10 |
| IHR 1 |
| Pooled QC 1 |
| Sample 1 |
| Sample 2 |
| Sample 3 |
| Sample 4 |
| Sample 5 |
| Sample 6 |
| Pooled QC 2 |
| Sample 7 |
| Sample 8 |
| Sample 9 |
| Sample 10 |
| Sample 11 |
| Sample 12 |

Check system specs and then clear

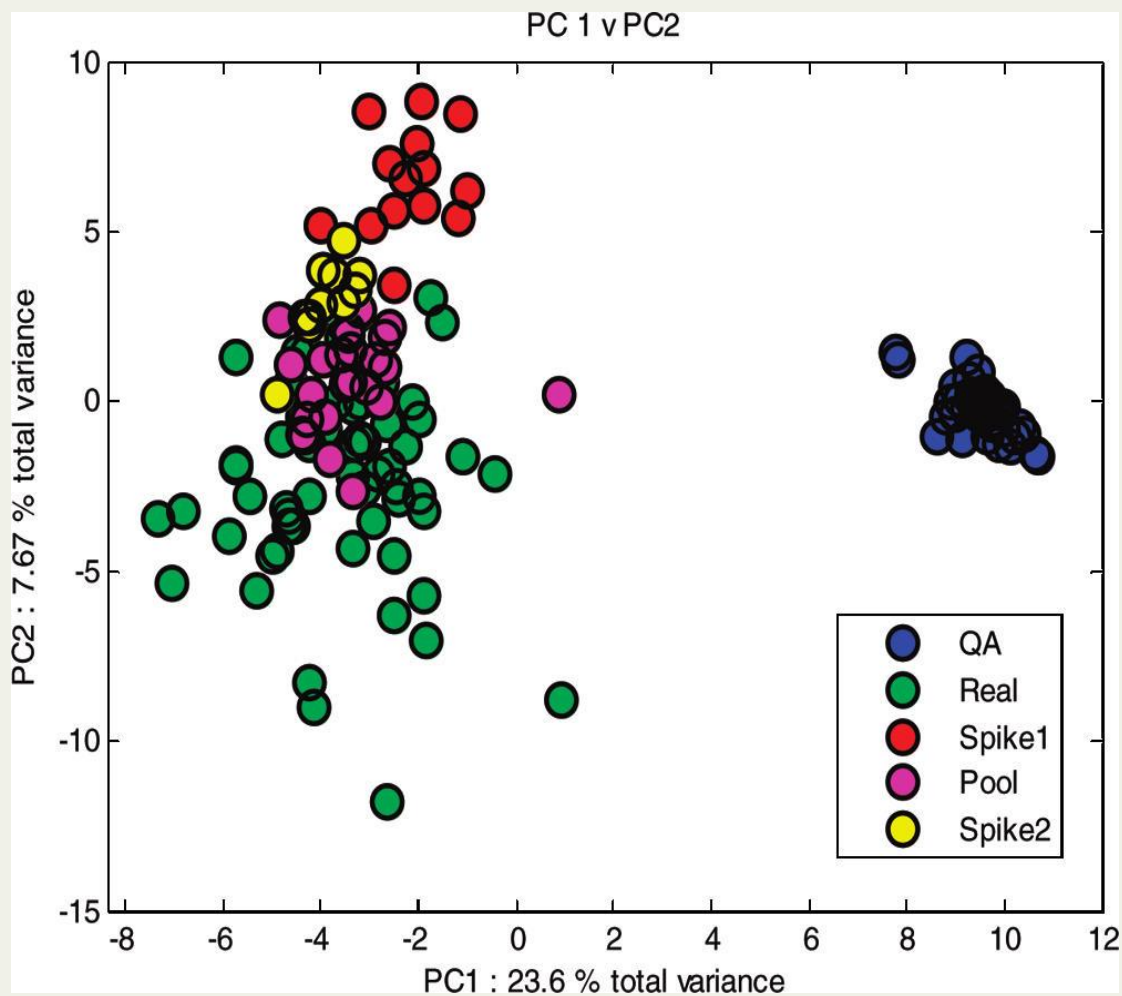
Condition or “dirty” system to steady state

Batch to batch check,
Signal evaluation



Run all samples in random order – www.random.org

QCs allow signal assessment



Begley P. *et al.* (2009) *Analytical Chemistry* **71**, 7038-7046

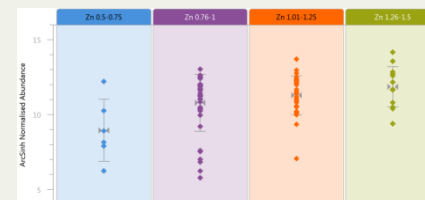
Signal assessment: checking reliability of the measurements



| Formula | C ₄ H ₉ NO ₃ | C ₁₁ H ₁₂ N ₂ O ₂ | C ₂₁ H ₃₀ O ₂ | C ₁₈ H ₃₂ O ₂ | C ₈ H ₇ N | C ₈ H ₁₀ N ₄ O ₂ | C ₅ H ₄ N ₄ O ₃ | C ₉ H ₁₁ NO ₂ | C ₆ H ₁₂ O ₆ | C ₉ H ₁₇ N ₁₀ O ₅ |
|---------|---|---|--|--|---------------------------------|--|---|--|---|---|
| Cpd | Threonine | Tryptophan | Progesterone | α - Linolenic acid | Indole | Caffeine | Uric acid | Phenylalanine | Glucose | Pantothenic acid (VitB5) |
| M+H | 120.06551 | 205.09714 | 315.23184 | 279.23184 | 118.06512 | 195.08764 | 167.02105 | 164.07169 | 179.0561 | 218.10338 |
| RT | 1.9 | 10.4 | 18.6 | 18.5 | 10.4 | 11.1 | 3.4 | 9.5 | 1.9 | 10 |
| % RSD | 14 | 17 | 14 | 20 | 18 | 16 | 5 | 13 | 13 | 13 |

E.g. you find a marker in the honey that distinguishes between A and B.
Largest mean fold change between groups: 3.5

T-test : P = 0.013



You check the %RSD of response across 65 QC's = 33%

Many groups would now dismiss this potential marker:

Begley et al (2009) *Analytical Chemistry*, 81:7038 = < 30% RSD

Kirwan et al (2013) *Anal. and Bioanal. Chemistry*, 405:5147 = < 20%RSD

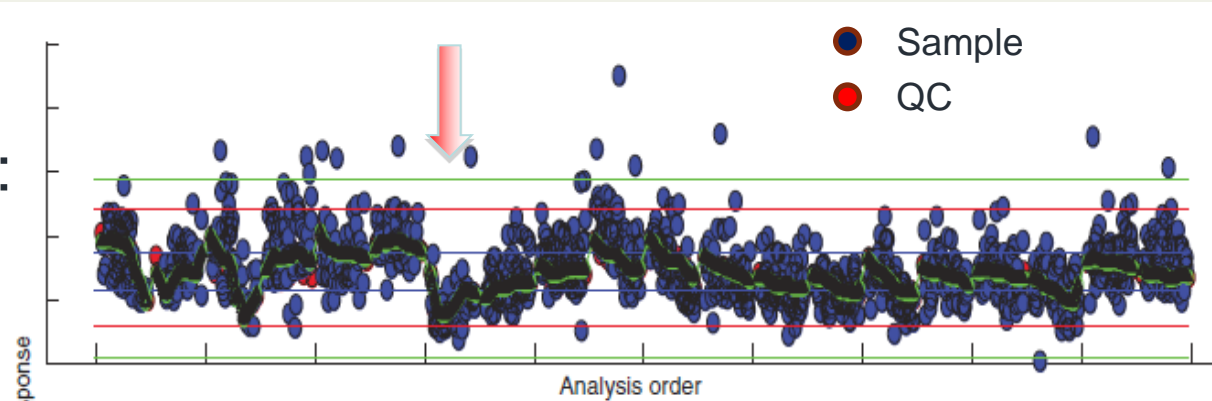


QCs allow signal correction

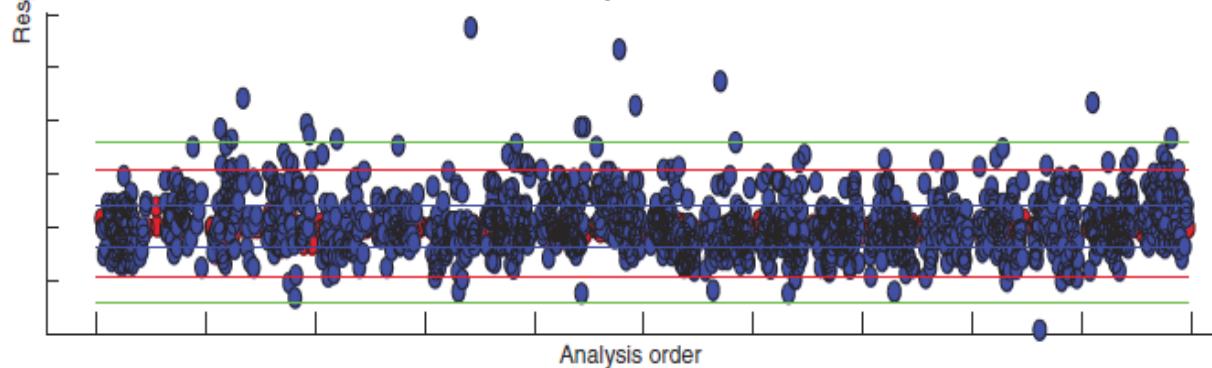


Instrument annual maintenance

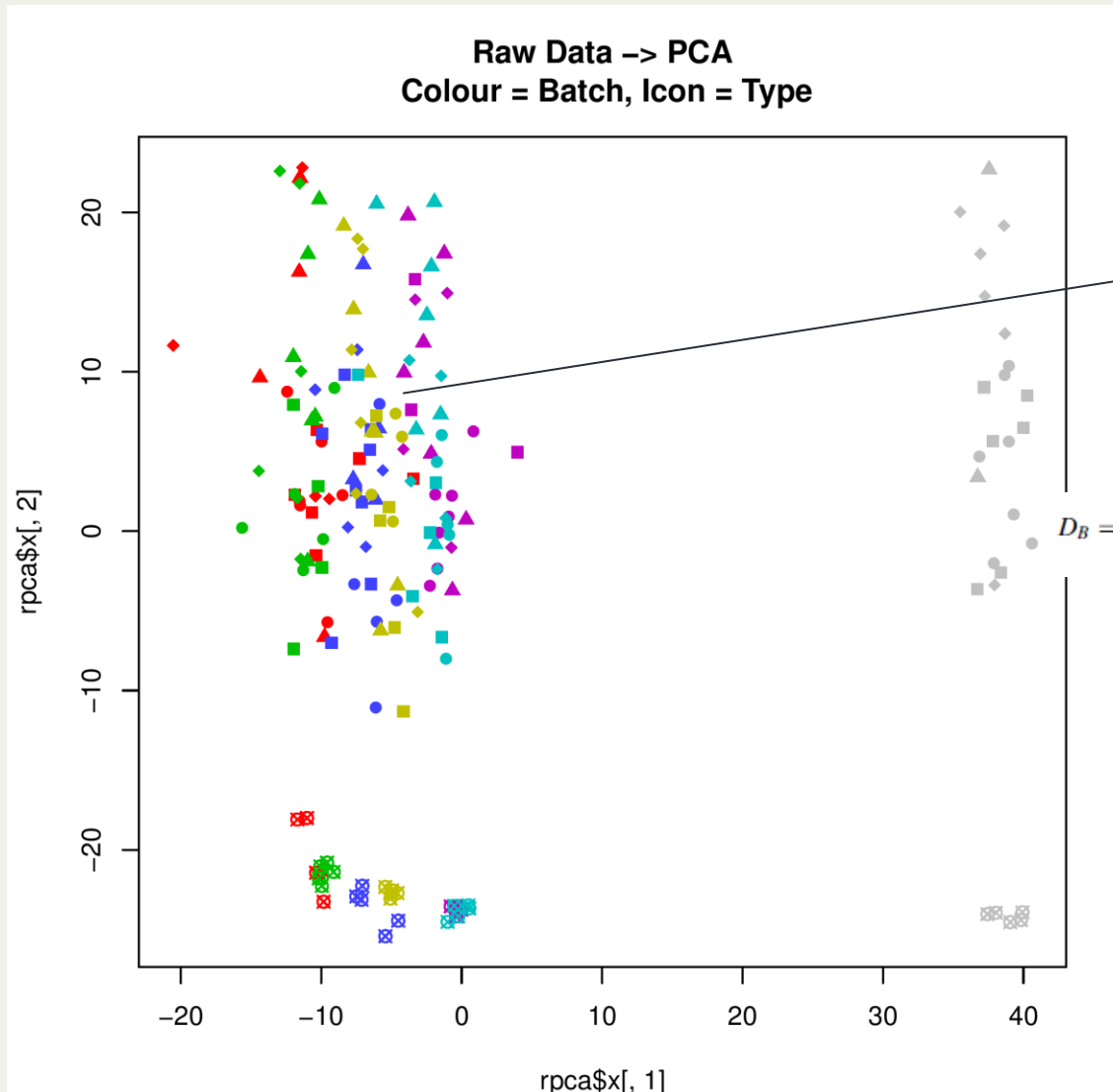
Before:



After:



QCs allow batch correction



This distance between two batches can be quantified using the “Bhattacharyya distance”:

$$D_B = \frac{1}{8}(\mu_1 - \mu_2)^T \Sigma^{-1}(\mu_1 - \mu_2) + \frac{1}{2} \left(\frac{\det \Sigma}{\sqrt{\det \Sigma_1 \det \Sigma_2}} \right)$$

Wehrens R, et, al.
Metabolomics (2016)
12:88

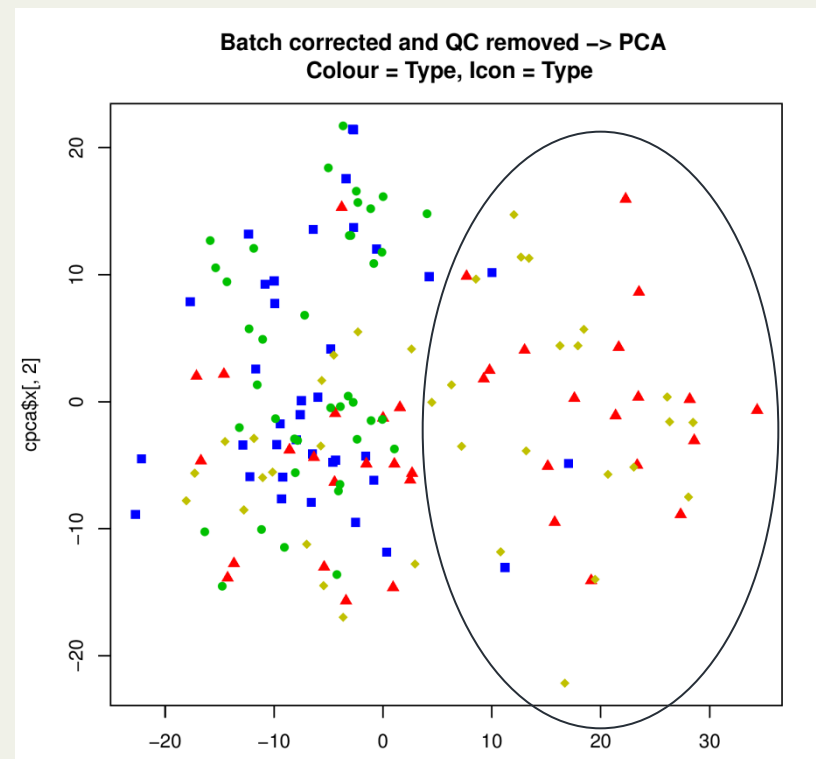
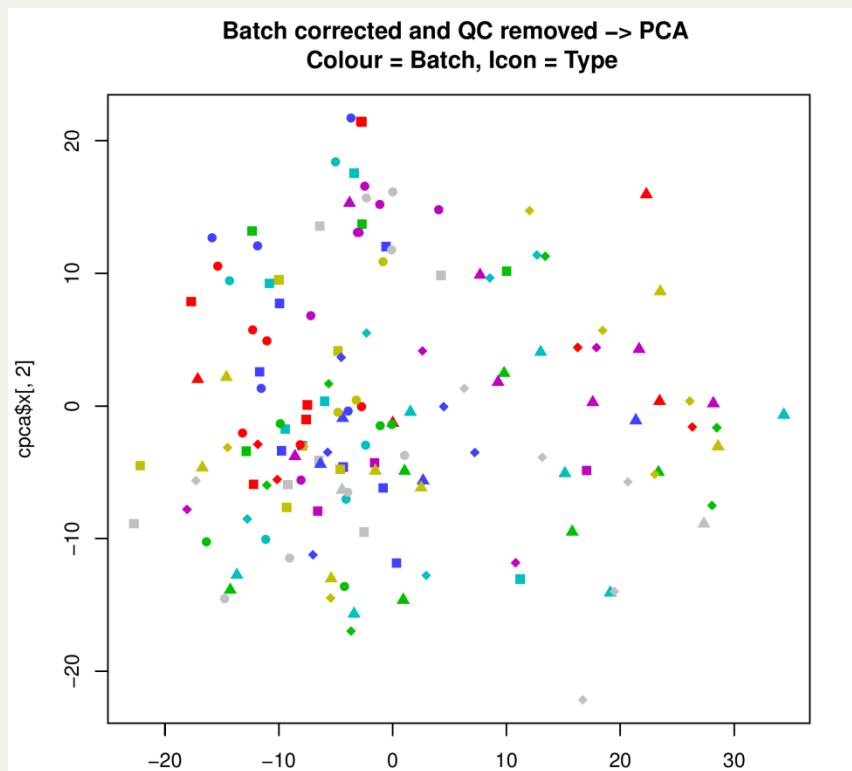


Rusilowicz, M., Dickinson M., Charlton A.J., O’Keefe S., and Wilson J (2015). Batch correction of liquid chromatography – mass spectrometry data without quality control samples.

Metabolomics 12:3



QCs allow batch correction



Corrected using median metabolite response from all QC's

Metabolites with large numbers of zero values removed from dataset

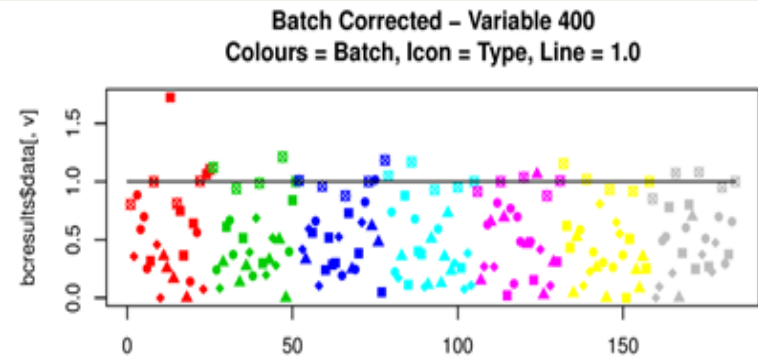
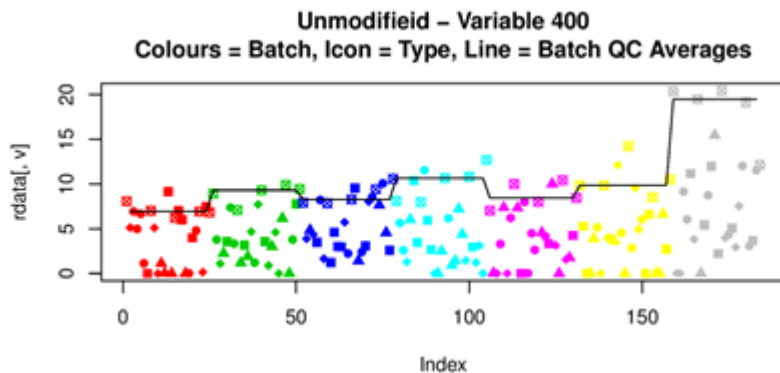
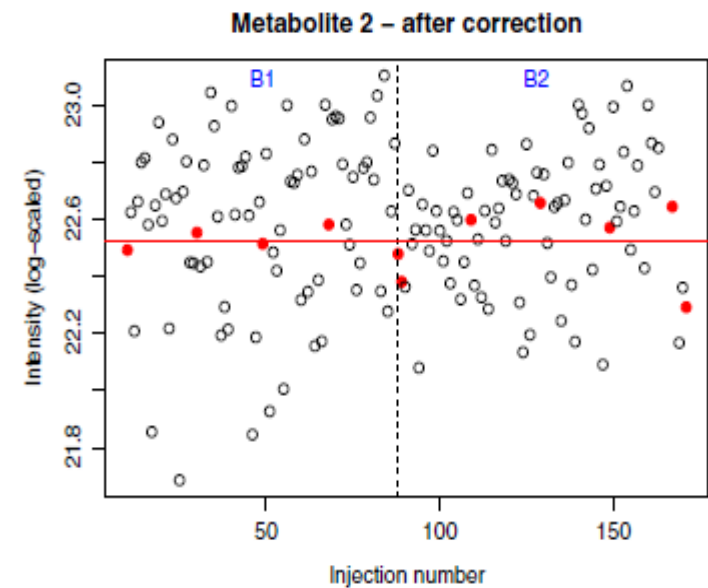
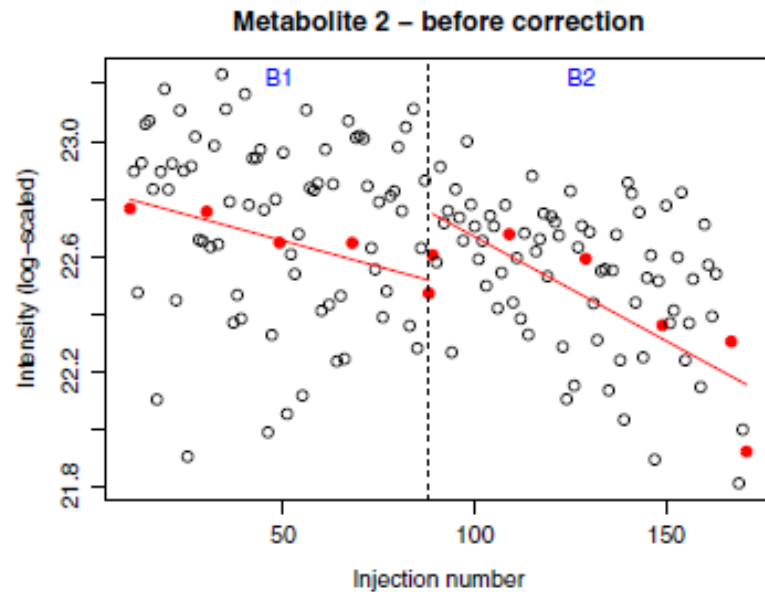
Allows us to start to make real sense from the data

MetaboClust: interactive software for metabolomic time-series exploration and analysis. Rusilowicz, M., Dickinson M., Charlton A.J., O'Keefe S., and Wilson J (2016). *Chem. Intel. Lab. Sys* (Manuscript submitted)

QCs allow within batch signal correction



Wehrens R, et. al. *Metabolomics* (2016) 12:88



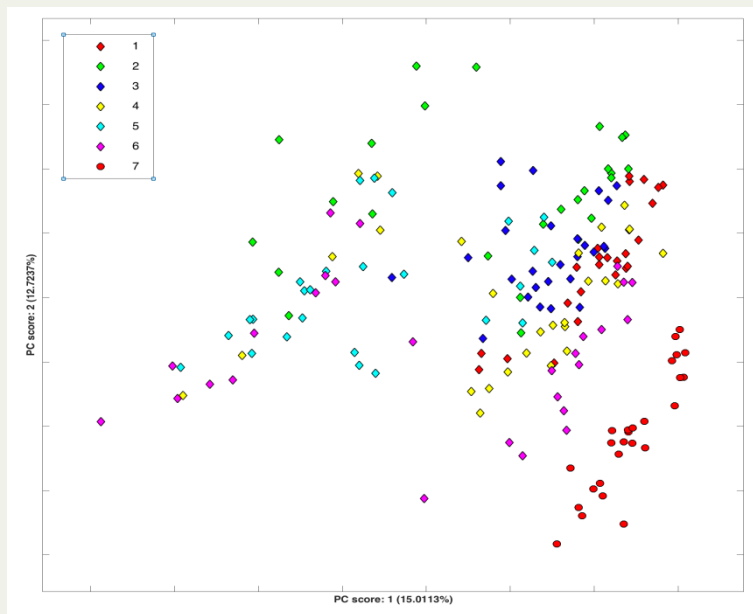
Rusilowicz, et. al. *Metabolomics* (2015) 12:3

When QC correction doesn't work!

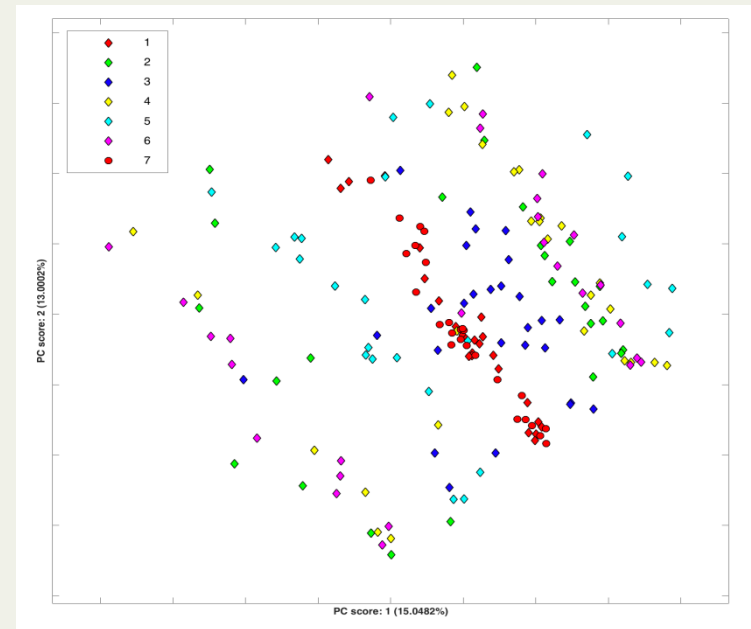


Why? Possible scenarios:

- Large random fluctuation changes in QC response profile



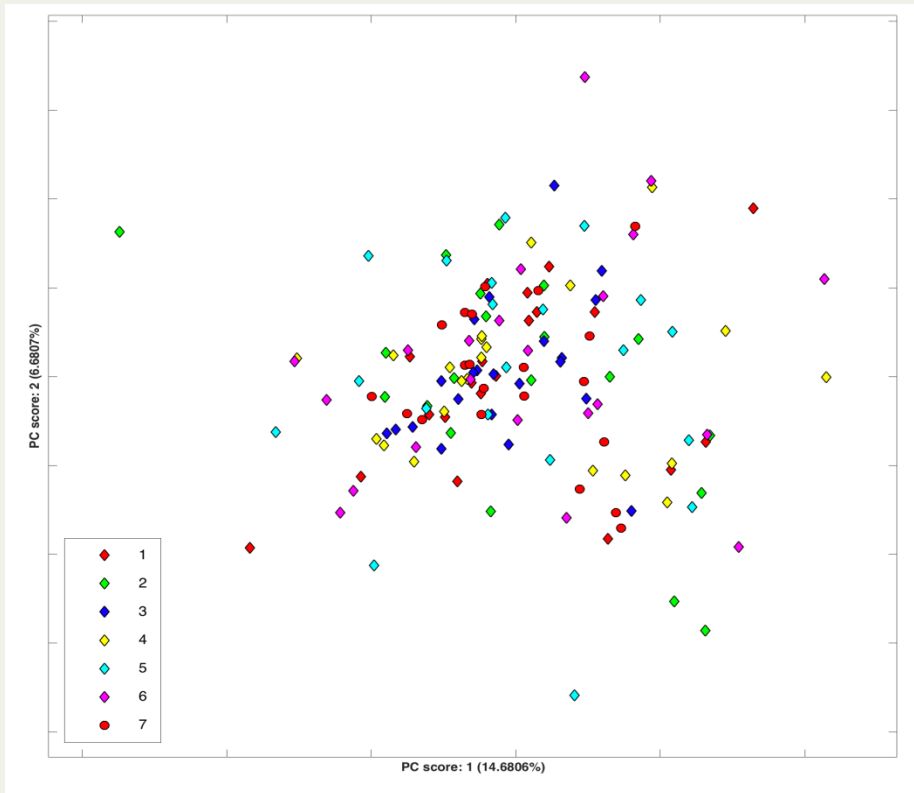
Uncorrected raw data showing obvious batch bias



Corrected by QC – still showing batch bias

Corrected using median metabolite response from all QC's

When QC correction doesn't work!



- Corrected using a “moving median” metabolite response **from all data**
- The correction factor is different depending on a moving window across the data set.

$$C_{p,b,i} = \text{median}(X_{p,b,i-w} \dots X_{p,b,i+w})$$

- Metabolites with large numbers of zero values removed from dataset

Do we have an argument for reducing number of QC injections?

Summary

- Pre validation / knowing your system can save data analysis problems later
- Important to understand system performance during profiling experiment
- QC can be used to improve datasets post processing

Acknowledgements



- Dr James Donarski (Fera)
- Mr Mark Harrison (Fera)
- Mr Mark Parker (Fera)

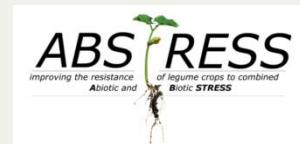
- Professor Julie Wilson (University of York, UK)
- Dr Martin Rusilowicz (University of York, UK)

- Professor Roy Goodacre (University of Manchester, UK)

- Dr William Allwood (James Hutton Institute, UK)



**Thank you for
your attention**



Importance of random order



N = 30

Day 1



N = 30

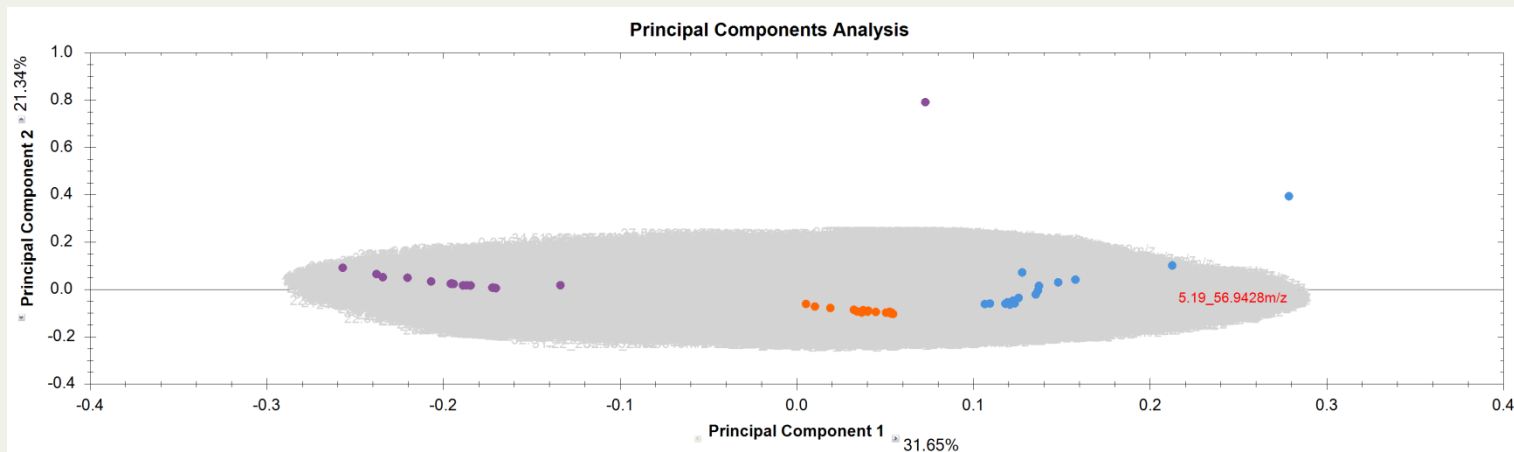
Day 2



N = 30

Day 3

Profiling variety A vs B vs C



- From 9,300 features (metabolites) detected, 2,500 potential markers with $P < 0.01$, fold change $> 3!!$
- But... It's the same sample!



Importance of random order and false detects correction



N = 30

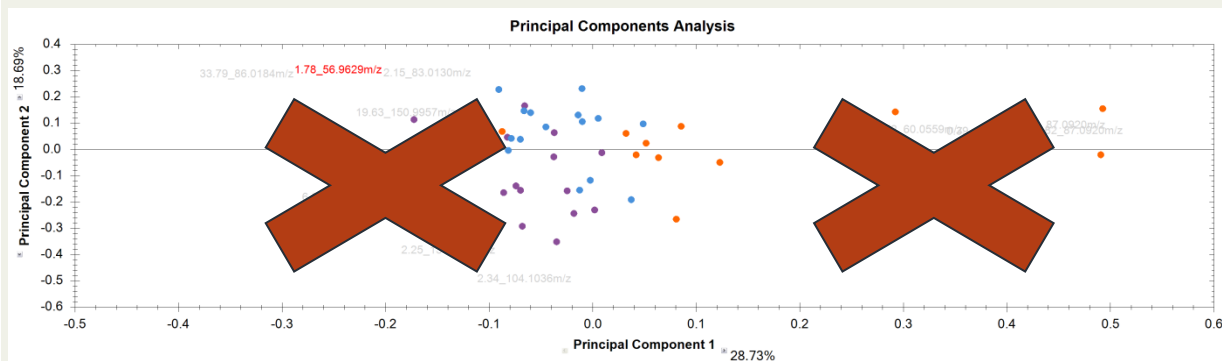
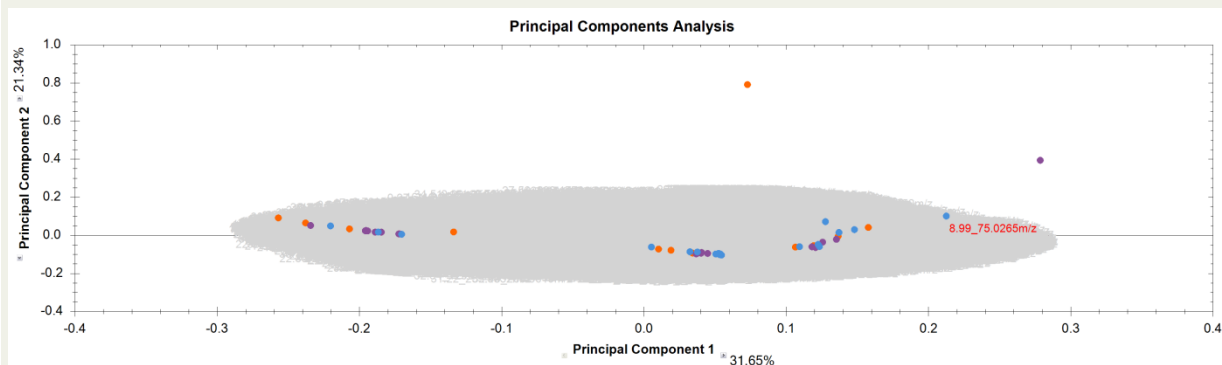


N = 30



N = 30

Extracted and analysed in random order
Profiling variety A vs B vs C



A filtered PCA!
P < 0.01
MF > 3
12 significant metabolites

After false detects
removal = 0 metabolites